MiFID II product governance / Retail investors, professional investors and ECPs –Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Certificates, has led to the conclusion that: (i) the target market for the Certificates is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, MiFID II) MiFID II; (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the determination of the appropriate channels for distribution of the Certificatess to retail clients has been made and is available on the website http://regulatory.sgmarkets.com/#/mifid2/emt, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Certificatess (a distributor) should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Certificates (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

UK MiFIR product governance / Professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Certificates, has led to the conclusion that: (i) the target market for the Certificates is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (**COBS**), and professional clients, as defined in point 8 of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (**UK MiFIR**); and (ii) all channels for distribution of the Certificates to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Certificates (a **distributor**) should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the **UK MiFIR Product Governance Rules**) is responsible for undertaking its own target market assessment in respect of the Certificates (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

APPLICABLE FINAL TERMS

Dated 17/06/2026

PROHIBITION OF SALES TO UK RETAIL INVESTORS - The Certificates are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom (UK). For these purposes, a retail investor means a person who is is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (EUWA); or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024. Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook (DISC) for offering, selling or distributing the Certificates or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Certificates or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

SG Issuer

Legal entity identifier (LEI) : 549300QNMDBVTHX8H127

Issue of 20 000 Certificates in an aggregate principal amount of EUR 20 000 000 due 25/06/2030
unconditionally and irrevocably guaranteed by Société Générale
under the Debt Instruments Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*General Terms and Conditions of the English Law Certificates*" in the Base Prospectus dated 15 May 2026, which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129, as amended (the **Prospectus Regulation**) . This document constitutes the Final Terms of the Certificates described herein for the purposes of Article 8(4) of the Prospectus Regulation and must be read in conjunction with the Base Prospectus and any supplement published prior to the Issue Date (as defined below) (the **Supplement(s)**); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading "*General Terms and Conditions of the English Law Certificates*" , such change shall have no effect with respect to the Conditions of the Certificates to which these Final Terms relate. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an Interest in the Certificates described herein, prospective investors should read and understand the information provided in these Final Terms, the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Certificates in the United States or to, or for the

account or benefit of, persons that are not Permitted Transferees. A summary of the issue of the Certificates is annexed to these Final Terms. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available ,in the case of Certificates admitted to trading on the Regulated Market or on Euro MTF of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange (www.luxse.com) and in the case of Non-Exempt Offers, on the website of the Issuer (http://prospectus.socgen.com).

1.	**(i)**	**Series Number:**	361922EN/26.6
	(ii)	**Tranche Number:**	1
	(iii)	**Date on which the Certificates become fungible:**	Not Applicable
2.		**Specified Currency:**	EUR
3.		**Aggregate Nominal Amount:**	
	(i)	**- Tranche:**	20 000 Certificates in an aggregate principal amount of EUR 20 000 000
	(ii)	**- Series:**	20 000 Certificates in an aggregate principal amount of EUR 20 000 000
4.		**Issue Price:**	EUR 1 000 per Certificate of EUR 1 000 Specified Denomination
5.		**Specified Denomination(s):**	EUR 1 000
6.	**(i)**	**Issue Date: (DD/MM/YYYY)**	19/06/2026
	(ii)	**Interest Commencement Date:**	Not Applicable
7.		**Final Exercise Date: (DD/MM/YYYY)**	25/06/2030
8.		**Governing law:**	English law
9.	**(i)**	**Status of the Certificates:**	Unsecured
	(ii)	**Date of corporate authorisation obtained for the issuance of Certificates:**	Not Applicable
	(iii)	**Type of Structured Certificates:**	SGI Index Linked Certificates The provisions of the following Additional Terms and Conditions apply: Additional Terms and Conditions for SGI Index Linked Certificates
	(iv)	**Reference of the Product:**	3.3.1 with Option 1 applicable, as described in the Additional Terms and Conditions relating to Formulae.
10.		**Interest Basis:**	See section "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE" below.
11.		**Redemption/Payment Basis:**	See section "PROVISIONS RELATING TO REDEMPTION" below.
12.		**Issuer's/Certificateholders' redemption option:**	See section "PROVISIONS RELATING TO REDEMPTION" below.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13.	**Fixed Rate Certificate Provisions:**	Not Applicable
14.	**Floating Rate Certificate Provisions:**	Not Applicable
15.	**Structured Interest Certificate Provisions:**	Not Applicable

16.	**Zero Coupon Certificate Provisions:**	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17.	**Redemption at the option of the Issuer:**	Not Applicable
18.	**Redemption at the option of the Certificateholders:**	Not Applicable
19.	**Automatic Early Redemption:**	Not Applicable
20.	**Final Exercise Amount :**	Unless previously redeemed, the Issuer shall redeem the Certificates on the Final Exercise Date, in accordance with the following provisions in respect of each Certificate: **Scenario 1:** If on Valuation Date(1), the Performance(1) is higher than or equal to 5%, then: Final Exercise Amount = Specified Denomination x [105% + 110% x (Performance(1) - 5%)] **Scenario 2:** If on Valuation Date(1), the Performance(1) is lower than 5%, then: Final Exercise Amount = Specified Denomination x 105% Definitions relating to the Final Exercise Amount are set out in paragraph 25(ii) "Definitions relating to the Product".
21.	**Physical Delivery Provisions:**	Not Applicable
22.	**Trigger redemption at the option of the Issuer:**	Applicable as per Condition 6.2.3 of the *General Terms and Conditions*
	- Outstanding Amount Trigger Level:	10% of the Aggregate Nominal Amount
23.	**(i) Redemption in respect of Non Eligible Certificates: Redemption for Tax Event, Special Tax Event, Regulatory Event, Force Majeure Event, Administrator Benchmark Event or Event of Default :**	Early Redemption or Monetisation until the Final Exercise Date Early Redemption Amount : Market Value
	(ii) Redemption in respect of Eligible Certificates: Redemption for Tax Event, Special Tax Event, MREL Disqualification Event; Amounts Due in case of Bail-In of Eligible Certificates	Not Applicable

PROVISIONS APPLICABLE TO THE UNDERLYING(S) IF ANY

24.	**(i) Underlying(s):**	The following SGI Index as defined below:

SGI Index Name	Bloomberg Ticker	Index Calculation Agent	Index Sponsor	Exchange	Web Site
SGI Global AI	SGMDAII8	SOLACTIVE A.G	Société Générale	XETRA	https://sgi.sgmarkets.com/en/index-details/SGMDAII8

Infrastructure VT 8 Index					

(ii) **Information relating to the past and future performances of the Underlying(s) and volatility:** The information relating to the past and future performances of the Underlying(s) and volatility are available on the source specified in the table above.

(iii) **Provisions relating, amongst others, to the Market Disruption Event(s) and/or Extraordinary Event(s) and/or any additional disruption event(s) as described in the relevant Additional Terms and Conditions:** The provisions of the following Additional Terms and Conditions apply :

Additional Terms and Conditions for SGI Index Linked Certificates

(iv) **Credit Linked Certificates Provisions:** Not Applicable

(v) **Bond Linked Certificates Provisions:** Not Applicable

DEFINITIONS APPLICABLE TO INTEREST (IF ANY), REDEMPTION AND THE UNDERLYING(S) IF ANY

25. (i) **Definitions relating to date(s):** Applicable

Valuation Date(0): 18/06/2026

Valuation Date(i): (i = 1) 18/06/2030

(ii) **Definitions relating to the Product:** Applicable, subject to the provisions of Condition 4 of the Additional Terms and Conditions relating to Formulae

Performance(i) (i = 1) means (S(i) / S(0)) - 100%

S(i) (i from 0 to 1) means in respect of any Valuation Date(i), the Closing Price of the Underlying.

PROVISIONS RELATING TO SECURED CERTIFICATES

26. Secured Certificates Provisions: Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE CERTIFICATES

27. Provisions applicable to payment date(s):

- Payment Business Day: Following Payment Business Day

- Financial Centre(s): Not Applicable

28. Form of the Certificates:

(i) **Form:** Non-US Registered Global Note registered in the name of a nominee for a common depositary for Euroclear and Clearstream

(ii) **New Global Note (NGN – bearer notes) / New Safekeeping Structure (NSS – registered notes):** No

29. Redenomination: Not Applicable

30. Consolidation: Applicable as per Condition 14.2 of the *General Terms and Conditions*

31.	**Partly Paid Certificates Provisions:**	Not Applicable
32.	**Instalment Certificates Provisions:**	Not Applicable
33.	**Masse:**	Not Applicable
34.	**Dual Currency Certificate Provisions:**	Not Applicable
35.	**Additional Amount Provisions for Italian Certificates:**	Not Applicable
36.	**Interest Amount and/or the Redemption Amount switch at the option of the Issuer:**	Not Applicable
37.	**Portfolio Linked Certificates Provisions:**	Not Applicable

THIRD PARTY INFORMATION

Information or summaries of information included herein with respect to the Underlying(s) have been extracted from general databases released publicly or by any other available information.

Each of the Issuer and the Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published, no facts have been omitted which would render the reproduced information inaccurate or misleading.

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

(i)	**Listing:**	None
(ii)	**Admission to trading:**	Application shall be made for the Certificates to be admitted to trading on the Multilateral Trading Facility ("MTF") named EuroTLX organized and managed by Borsa Italiana S.p.A. with effect from or as soon as practicable after the Issue Date. Société Générale, directly or through a third party appointed by it, will act as specialist for the Certificates, in accordance with the rules and regulations of EuroTLX. **There can be no assurance that the listing and trading of the Certificates will be approved with effect on the Issue Date or at all.**
(iii)	**Estimate of total expenses related to admission to trading:**	Not Applicable
(iv)	**Information required for Certificates to be listed on SIX Swiss Exchange:**	Not Applicable

2. RATINGS

The Certificates to be issued have not been rated.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Certificates has an interest material to the offer.
The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

Société Générale will ensure the roles of provider of hedging instruments to the Issuer of the Certificates, Calculation Agent of the Certificates and sponsor or adviser of the underlying index.
The possibility of conflicts of interest between the different roles of Société Générale on one hand, and between those of Société Générale in these roles and those of the Certificateholders on the other hand cannot be excluded.
Furthermore, given the banking activities of Société Générale, conflicts may arise between the interests of Société Générale acting in these capacities (including business relationship with the issuers of the financial instruments being underlyings of the Certificates or possession of non public information in relation with them) and those of the Certificateholders. Finally, the activities of Société Générale on the underlying financial instrument(s), on its proprietary account or on behalf of its customers, or the establishment of hedging transactions, may also have an impact on the price of these instruments and their liquidity, and thus may be in conflict with the interests of the Certificateholders.

4. REASONS FOR THE OFFER AND USE OF PROCEEDS

(i)	**Reasons for the offer and use of proceeds:**	The net proceeds from each issue of Certificates will be applied for the general financing purposes of the Société Générale Group, which include making a profit.
(ii)	**Estimated net proceeds:**	Not Applicable
(iii)	**Estimated total expenses:**	Not Applicable

5. INDICATION OF YIELD (*Fixed Rate Certificates only*)

Not Applicable

6. HISTORIC INTEREST RATES (*Floating Rate Certificates only*)

Not Applicable

7. PERFORMANCE AND EFFECT ON VALUE OF INVESTMENT

(i) PERFORMANCE OF FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT (*Structured Certificates only*)

The value of the Certificates and the payment of a Final Exercise Amount to a Certificateholder on the Final Exercise Date will depend on the performance of the underlying asset(s), on the relevant valuation date(s).

The value of the Certificates is linked to the positive or negative performance of the underlying instrument. The amount(s) to be paid is/are determined on the basis of the condition which is satisfied (or not) if the performance of the underlying instrument is higher than or equal to a predefined barrier performance. Performance of the underlying instrument can be leveraged.

During the lifetime of the Certificates, the market value of these Certificates may be lower than the invested capital. Furthermore, an insolvency of the Issuer and/or the Guarantor may cause a total loss of the invested capital. The attention of the investors is drawn to the fact that they could sustain an entire or a partial loss of their investment.

(ii) PERFORMANCE OF RATES OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT *(Dual Currency Certificates only)*

Not Applicable

8. OPERATIONAL INFORMATION

(i)	**Security identification code(s):**	
	- ISIN Code:	XS2878580609
	- Common Code:	287858060
(ii)	**Clearing System(s):**	Euroclear Bank S.A/N.V. (**Euroclear**) / Clearstream Banking *société anonyme* (**Clearstream**)
(iii)	**Delivery of the Certificates:**	Delivery against payment
(iv)	**Calculation Agent:**	Société Générale Tour Société Générale 17 Cours Valmy 92987 Paris La Défense Cedex France
(v)	**Paying Agent(s):**	Société Générale Luxembourg SA 11, avenue Emile Reuter L- 2420 Luxembourg Luxembourg
(vi)	**Eurosystem eligibility of the Certificates:**	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Certificates are capable of meeting them the Certificates may then be deposited with one of the ICSDs as common safekeeper (and registered in the name of a nominee of one of the ICSDs acting as common safekeeper). Note that this does not necessarily mean that the Certificates will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

9. DISTRIBUTION

(i)	**Method of distribution:**	Non-syndicated
	- Dealer(s):	Société Générale Tour Société Générale 17, Cours Valmy 92987 Paris la Défense Cedex France
(ii)	**Total commission and concession:**	Societe Generale will pay to third party intermediaries a fee of 1.50% for the activity of promotion of the Certificates performed during the Offer Period. Such fee will be calculated on the aggregate specified

		denomination of the Certificates sold by Societe Generale on EuroTLX (net of any buy back) at the end of the Offer Period.
(iii)	**TEFRA Rules:**	Not Applicable
(iv)	**Non-exempt Offer Consent of the Issuer to use the Base Prospectus during the Offer Period:**	A Non-exempt offer of the Certificates may be made by the Dealer and any **Initial Authorised Offeror** below mentioned, any **Additional Authorised Offeror**, the name and address of whom will be published on the website of the Issuer (http://prospectus.socgen.com) in the Non-exempt Offer jurisdiction(s) (**Non-exempt Offer Jurisdiction(s)**) during the offer period (**Offer Period**) as specified in the paragraph "Terms and Conditions of the Offer" below.
	- Individual Consent / Name(s) and address(es) of any Initial Authorised Offeror:	Applicable INTERMONTE SIM SPA GALLERIA DE CRITOFORIS 7-8-MILANO-20122-ITALY
	- General Consent/ Other conditions to consent:	Not Applicable
(v)	**U.S. federal income tax considerations:**	The Certificates are not Specified Certificates for purposes of Section 871(m) Regulations.
(vi)	**- Prohibition of Sales to EEA Retail Investors:**	Not Applicable
(vii)	**- Prohibition of Sales to UK Retail Investors:**	Applicable
(viii)	**Prohibition of Sales to Swiss Retail Investors:**	Not Applicable

10. TERMS AND CONDITIONS OF THE OFFER

- Non-Exempt Offer Jurisdiction(s):	Italy
- Offer Period:	From 22/06/2026 to 21/12/2026, save in case of early termination.
- Offer Price:	The Certificates will be offered at the prices which will be determined by the Dealer on a continuous basis in accordance with the market conditions from time to time prevailing. Depending on market conditions, the offer price shall be equal, higher or lower than the Issue Price of the Certificates. The Dealer will publish the prices at which the Certificates are offered as ask quotes on EuroTLX, a Multilateral Trading Facility organized and managed by Borsa Italiana S.p.A. and, for information purposes only, on www.prodotti.societegenerale.it
- Conditions to which the offer is subject:	The Issuer reserves the right to close the Offer Period prior to its stated expiry for any reason. A notice on the early termination will be published on the website of the Issuer (www.prodotti.societegenerale.it).
- Description of the application process:	The distribution activity will be carried out in accordance with the financial intermediary's usual procedures. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the purchase of the Certificates.
- Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not Applicable
- Details of the minimum and/or maximum amount of application:	1 Certificate
- Details of the method and time limits for paying up and delivering the Certificates:	The Certificates will be delivered on any day during the Offer Period by payment of the purchase price by the Certificateholders to the relevant financial intermediary. The settlement and the delivery of the securities will be executed through the Dealer mentioned above only for technical reasons.

	However, the Issuer will be the only offeror and as such will assume all the responsibilities in connection with the information contained in the Final Terms together with the Base Prospectus.
- Manner and date in which results of the offer are to be made public:	Not Applicable
- Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
- Whether tranche(s) has/have been reserved for certain countries:	Not Applicable
- Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Not Applicable
- Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Taxes charged in connection with the subscription, transfer, purchase or holding of the Certificates must be paid by the Certificateholders and neither the Issuer nor the Guarantor shall have any obligation in relation thereto; in that respect, Certificateholders shall consult professional tax advisers to determine the tax regime applicable to their own situation. The total costs charged to the investor by the Issuer or the Offeror are equal to the amount reported under the item "Costi di ingresso" in paragraph "Composizione dei costi" of the Key Information Document available on http://kid.sgmarkets.com. The total costs and potential recurrent costs and potential anticipated exit penalties may have an impact on the return the investor may obtain from his investment.

11. ADDITIONAL INFORMATION

- Minimum investment in the Certificates:	1 Certificate
- Minimum Trading Lot:	1 Certificate
- Underlying Disclaimer:	The index referred to herein (the "Index") is the sole and exclusive property of Société Générale. The Index rules are available either online on the website www.sgindex.com, or if not online, upon written request made to Société Générale at the following address: 17 cours Valmy, 92987 Paris – La Défense Cedex ,France. Société Générale does not guarantee the accuracy and/or the completeness of the composition, calculation, dissemination and adjustment of the Index, nor of the data included therein, and makes no warranty, whether express or implied, relating to (i) the availability of, or correct or timely calculation of, the Index and its level, (ii) the merchantability or fitness for a particular purpose of the Index, or (iii) the results of the use of the Index or any data included therein. Subject to any applicable statutory law, Société Générale shall have no liability for any losses, damages, costs or expenses (including loss of profits) arising, directly or indirectly, from the calculation of the Index level, the use of the Index or any data included therein. The levels of the Index do not represent a valuation or a price for any product referencing such Index. The roles of the different teams involved within Société Générale in creating, structuring and maintaining, or replicating the Index have been strictly defined. However, these teams all depend on the same global market business division. Société Générale may engage in trading in the Index or underlyings referenced by the Index (for hedging reasons, on behalf of third party clients or on own account) which may adversely affect the level of the Index.

Additional conflicts of interests may arise due to Société Générale and/or any of its affiliates acting as Issuer and calculation agent of the product on one hand, and sponsor of the Index on the other hand. Although Société Générale strictly defined the responsibilities of the different teams involved within Société Générale and its affiliates, such conflicts of interests may trigger negative consequences for investors.

- Location where the Prospectus, any Supplements thereto and the Final Terms can be collected or inspected free of charge in Italy: Société Générale, Via Olona n.2, 20123 Milano Italy

12. PUBLIC OFFERS IN SWITZERLAND

Not Applicable

13. EU BENCHMARKS REGULATION

Benchmark: Applicable

Amounts payable under the Certificates will be calculated by reference to the relevant Benchmark which is provided by the relevant Administrator, as specified in the table below.

As at the date of these Final Terms, the relevant Administrator appears/does not appear, as the case may be, on the register of administrators and benchmarks established (the **ESMA Register**) established and maintained by the European Securities and Markets Authority pursuant to Article 36 of the Benchmarks Regulation (Regulation (EU) 2016/1011), as amended (the **EU Benchmarks Regulation**), as specified in the table below.

If “Does not appear" is specified in the table below, it means that, as far as the Issuer is aware, either the relevant benchmark does not fall within the scope, or is exempted, of the current EU Benchmarks Regulation, such that the relevant Administrator is not required to be included in the ESMA register as authorised or registered administrator or, if located outside the European Union, to obtain an equivalence decision, a recognition or a benchmark endorsement, provided that such relevant Administrator has submitted an application for authorisation, registration, recognition or endorsement (as applicable) and unless and until such application has failed or been refused.

Benchmark	Administrator	ESMA Register
SGI Global AI Infrastructure VT 8 Index	Société Générale	Appears

ANNEX FOR SGI INDEX RULES

(This Annex forms a part of the Final Terms to which it is attached)

SGI Global AI Infrastructure VT 8 Index

(EUR)

Index Rules

Version as of 6th December 2024

1. Index Rules Summary

1.1 Index Description

The SGI Global AI Infrastructure VT 8 Index (EUR) (the "**Index**") aims to provide a hypothetical exposure to the Solactive Global AI Infrastructure Index NTR (the **"Underlying Basket Component"**) where such exposure is determined using a daily Volatility Target mechanism.

The Index is calculated and published by Solactive A.G. (the "**Index Calculation Agent**") and is sponsored by Société Générale (the "**Index Sponsor**").

Main Characteristics

Bloomberg ticker:	SGMDAII8 <Index>
Type of Return:	Net Excess Return
Calculation Frequency:	Daily
Publication Time:	End of Day
Index Launch Date:	24th January 2025
Currency:	EUR
Fees and Costs:	As specified under the "Index Fees and Costs" section below
Index Asset Class:	Equity
Index Components:	Index, Market Data

1.2 Mechanism

The Index is constructed pursuant to a daily Volatility Target process where the deemed exposure of the Index to the Underlying Basket Component (the "**Exposure**") is based on a formula using the following input parameters:

(i) the short-term historical volatility of the Underlying Basket Component (the "**Underlying Basket Component Historical Volatility**");
(ii) a target volatility of 8% (the "**Target Volatility**");
(iii) the historical volatility of the Index itself (the "**Index Historical Volatility"**).

Such that, in most cases, when the short-term historical volatility of the Underlying Basket Component increases, the deemed exposure to the Underlying Basket Component decreases, and vice versa.

So that, in most cases:

- when the short-term historical volatility of the Underlying Basket exceeds 8%, the Exposure will generally be less than 100% (subject to a minimum Exposure of 0%),
- when the short-term historical volatility of the Underlying Basket falls below 8%, the Exposure will generally be equal to 100%.

1.3 Index Fees and Costs

The Index is calculated net of the following fees and costs:

Fixed Replication Costs:	means corresponding costs provided in Appendix 1.
Fixed Transaction Costs:	means corresponding costs provided in Appendix 1.
Structuring Fees:	means 1.20% per annum of the Index Level. This fee reflects Index Sponsor's compensation for structuring and maintaining the Index.

1.4 SGI Global Methodology

The Index is computed and maintained pursuant to these Index Rules which incorporate by reference the SGI Indices Global Methodology (version dated 24th July 2023, as supplemented, amended and restated or replaced from time to time, the "**SGI Global Methodology**"). The SGI Global Methodology is published on the SGI website under the heading "**Methodology**" at https://sgi.sgmarkets.com. These Index Rules should be read together with the SGI Global Methodology.

Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the SGI Global Methodology.

In the event of any inconsistency between the SGI Global Methodology and the Index Rules, for purposes of the Index, the Index Rules will prevail.

The SGI Global Methodology notably includes important events applicable in respect of the Index Components selected in section 1.1 above.

The SGI Global Methodology is expected to be updated and revised from time to time where necessary or desirable, pursuant to legal developments and for the purpose of enhanced disclosure and technical improvement. The Index Sponsor may also act in good faith and a commercially reasonable manner to amend the SGI Global Methodology in order to cure ambiguities, errors and omissions thereunder. SGI Global Methodology subsequently updated and revised shall be (i) approved in accordance with the Index Sponsor's internal index procedures, (ii) announced under the heading "News" on the SGI website https://sgi.sgmarkets.com and (iii) published in full on such SGI website under the heading "**Methodology**"; upon such publication, the updated SGI Global Methodology shall apply to the Index and these Index Rules.

1.5 Technical Rectification of Index Rules

The Index Rules may be amended from time to time, consistent with the economic strategy of the Index, by the Index Sponsor acting in good faith and a commercially reasonable manner to cure ambiguities, errors and omissions, if any.

1.6 Information available on the SGI website

The Index Level (including the performance and volatility of the Index), further Index data, news, and important disclaimers relating to the Index are available on the SGI website at the following address: https://sgi.sgmarkets.com.

IMPORTANT:

The Index seeks to track hypothetical positions in the Index Components; however, the Index does not actually invest in or hold any Index Component or instruments. An investor in any product linked to the performance of the Index (if any) will have no rights whatsoever to any Index Component or any other instruments underlying the Index. The Index is a statistical measure providing a representation of the value of a hypothetical portfolio of the Index Components based on the index strategy; it is not an investment fund, pool or any other investment vehicle.

The investment strategy tracked by the Index is not guaranteed to be successful.

2. Index Rules

2.1 Terms and definitions relating to Dates

ACT(t-1,t)	means the number of calendar days between Calculation Date (t-1) (included) and Calculation Date (t) (excluded).
Calculation Date	means, any Scheduled Calculation Date on which no Index Disruption Event exists.
Scheduled Calculation Date	means any business day on which all Underlying Basket Components are scheduled to be published.

2.2 Terms and definitions relating to the Index

Index	means the SGI Global AI Infrastructure VT 8 Index (EUR) (Bloomberg Ticker: SGMDAII8 <Index>).
Index Calculation Agent	Solactive A.G..
Index Component	means the Underlying Basket Component.
Index Currency	Euro ("**EUR**").
Index Launch Date, "t_0"	24th January 2025.
Index Base Date, "t_B"	23rd March 2018.
Component Base Date "t_{CB}"	21st February 2018.
Index Level, "IL(t)"	means, in respect of any Calculation Date (t), the level of the Index calculated and published by the Index Calculation Agent on such date, pursuant to Section 2.
Index Sponsor	Société Générale.
Aggregate Transaction Cost, "TC(t)"	means, in respect of Calculation Date (t), the transaction costs determined pursuant to Section 2.
Structuring Fee, "SF"	means 1.20% per annum.

2.3 Terms and definitions relating to the Vol Target Mechanism

Exposure, "E(t)"	means, in respect of any Calculation Date (t), the hypothetical exposure of the Index to the Underlying Basket determined pursuant to Section 2.
Target Volatility, "TV"	8%.
Underlying Basket Component Historical Volatility, "HV(t)"	means in respect of a Calculation Date (t), the annualized historical volatility of the Underlying Basket (t) over the past 20 Calculation Dates, determined pursuant to Section 2.
Volatility Adjustment Factor "VAF(t)"	means, in respect of any Calculation Date (t), the volatility adjustment factor based on the Index Historical Volatility and determined pursuant to Section 2.10.

Index Historical Volatility, "IHV(t)"	means, in respect of any Calculation Date (t), the annualized historical volatility of the Index determined since the Index Launch Date, determined pursuant to Section 2.12.

2.4 Terms and definitions relating to the Underlying Basket Component

Fixed Replication Costs, "RC"	means the theoretical fixed running costs that would be incurred in connection with replicating the performance of such Underlying Basket Component. The Fixed Replication Costs are calculated daily and accrue on a daily basis on the level or price of the Underlying Basket Component. The Fixed Replication Costs are provided in Appendix 1.
Fixed Transaction Costs, "TC"	means the theoretical fixed costs that would be charged in relation to the deemed purchase or liquidation of such Underlying Basket Component pursuant to changes in hypothetical allocations that impact the Index Level upon such reallocations. The Fixed Transaction Costs are provided in Appendix 1
Underlying Basket Component Closing Price, "CP(t)"	means, in respect of a Calculation Date (t) and the Underlying Basket Component, (a) the corresponding Underlying Index Closing Level, or; (b) the latest corresponding Underlying Index Closing Level, if such price dated as of Calculation Date (t) is not available.
Underlying Basket Component Return Type	means, in respect of an Underlying Basket Component, its return type as provided in Appendix 1.
Underlying Basket Component Currency	means in respect of an Underlying Basket Component, its default currency as provided in Appendix 1.

2.5 Terms and definitions relating to Index Data and Market Data

Market Data	has its meaning set forth in the SGI Global Methodology.
Index Rate, "IR(t)"	• If t < 2nd October 2019: the level of the EONIA Rate, as displayed on the Bloomberg Page EONIA <Index> or any successor service, plus a -8.5bps correction. If such rate dated as of Calculation Date (t) is missing, means the latest rate available displayed under EONIA <Index> Bloomberg page, plus -8.5 bps correction. • Otherwise: the level of the €STER Rate, as displayed on the Bloomberg Page ESTRON <Index> or any successor service. If such rate dated as of Calculation Date (t) is missing, means the latest rate available displayed under ESTRON <Index> Bloomberg page.
Forex, "FX(t)"	means in respect of a Basket Component and a Calculation Date (t), the foreign spot exchange rate to convert in the Index Currency one unit of the Basket Component Currency obtained using the official fixed foreign exchange rates at 16:00 London Time as provided by WM Company and displayed on the Reuters on such Calculation Date, or any successor service or page for the purpose of displaying such foreign spot exchange rate, as determined by the Index Calculation Agent or the latest foreign exchange rate provided by WM Company if no such rate is published as of such date.

2.6 Determination of the Index Level, "IL(t)"

The Index Level is in respect of Calculation Date (t), calculated by the Index Calculation Agent at the Valuation Time, subject to the occurrence or existence of an Index Disruption Event or an Index Extraordinary Event, according to the following formula:

For any Calculation (t) $\geq t_B + 3$:

$$IL(t) = IL(t-1) \times \left[1 + E(t-1) \times \left(\frac{UBL(t)}{UBL(t-1)} - 1\right) - SF \times \frac{ACT(t-1,t)}{365}\right] - TC(t-1)$$

Otherwise,

$$IL(t) = 1000$$

2.7 Determination of the Underlying Basket Level, "UBL(t)"

The Underlying Basket Level is, in respect of any Calculation Date (t), calculated by the Index Calculation Agent in accordance with the following formula:

For any Calculation (t) $\geq t_{CB} + 1$:

$$UBL(t) = UBL(t-1) \times \left[\left(\frac{CP(t) \times FX(t)}{CP(t-1) \times FX(t-1)} - (IR(t-1) + RC) \times \frac{ACT(t-1,t)}{360}\right)\right]$$

Otherwise,

$$UBL(t) = 1000$$

2.8 Determination of the Exposure "E(t)"

The Exposure is, in respect of Calculation Date (t), determined by the Index Calculation Agent in accordance with the following formula:

$$E(t) = Min\left[\frac{TV}{HV(t-2)} \times VAF(t-2), 100\%\right]$$

2.9 Determination of the Volatility Adjustment Factor "VAF(t)"

The Volatility Adjustment Factor is, in respect of Calculation Date (t), determined by the Index Calculation Agent in accordance with the following formula:

For any Calculation Date (t) $\geq t_B + 3$:

$$VAF(t) = Min\left[120\%\,; Max\left[80\%\,; \sqrt{Max\left[1 + \frac{\alpha(t)}{126} \times \left(1 - \left(\frac{IHV(t)}{TV}\right)^2\right); 0\right]}\right]\right]$$

Otherwise,

$$VAF(t) = 1$$

Where, $\alpha(t) = Min[N(t_B + 2, t)\,;\, 126]$

2.10 Determination of the Underlying Basket Component Historical Volatility, "HV(t)"

The Underlying Basket Component Historical Volatility is, in respect of Calculation Date (t), determined by the Index Calculation Agent in accordance with the following formula:

For any Calculation Date (t) $\geq t_{CB} + 22$:

$$HV(t) = \sqrt{\frac{1}{20} \times \sum_{k=0}^{19} \left[\sqrt{\frac{365}{ACT(t-k-3, t-k)}} \times ln\left(\frac{UBL(t-k)}{UBL(t-k-3)}\right)\right]^2}$$

Where "ln" means the logarithm to the base e.

2.11 Determination of the Index Historical Volatility "IHV(t)"

The Index Historical Volatility is, in respect of Calculation Date (t), determined by the Index Calculation Agent in accordance with the following formula:

For any Calculation Date (t) $\geq t_B + 3$:

$$IHV(t) = \sqrt{\frac{1}{\alpha(t)} \times \sum_{k=0}^{\alpha(t)-1} \left(\sqrt{\frac{365}{ACT(t-k-3, t-k)}} \times ln\left(\frac{IL(t-k)}{IL(t-k-3)}\right)\right)^2}$$

Where, "ln" means the logarithm to the base e, and $\alpha(t) = Min[N(t_B + 2, t)\,;\, 126]$.

2.12 Determination of the Aggregate Transaction Cost, "TC(t)"

The Aggregate Transaction Cost is, in respect of a Calculation Date (t), calculated by the Index Calculation Agent in accordance with the following formula:

For any Calculation Date (t) $> t_B + 1$:

$$TC(t) = \left| E(t) \times \frac{IL(t)}{CP(t) \times FX(t)} - E(t-1) \times \frac{IL(t-1)}{CP(t-1) \times FX(t-1)} \right| \times TC \times CP(t) \times FX(t)$$

Otherwise,

$$TC(t) = 0$$

3. Index Disruption Events

With respect to an Index Disruption Event, the SGI Global Methodology shall apply.

4. Index Extraordinary Event

With respect to an Index Extraordinary Event, the SGI Global Methodology shall apply.

5. Disclaimer

Société Générale :

The SGI Global AI Infrastructure VT 8 Index (EUR) (the "**Index**") has been developed by, and is proprietary to, Société Générale ("**SG**") and no third party shall have any proprietary interest herein except as may be expressly granted by SG. By accepting these Index Rules, Solactive A.G. acknowledges that the ownership and all intellectual property rights in respect of the name of the Index (and index rules such as, but not limited to, calculation methods) are and shall remain the exclusive property of SG and its relevant third-party licensor(s), if any.

AS THE INDEX SPONSOR, SG DOES NOT GUARANTEE THE ACCURACY AND/OR THE COMPLETENESS OF THE INDEX OR ANY DATA INCLUDED THEREIN AND, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, SG SHALL HAVE NO LIABILITY FOR ANY ERROR OR OMISSION THEREIN AND/OR ANY INTERRUPTION IN THE CALCULATION AND/OR DISSEMINATION THEREOF. SG MAKES NO WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY ANY OTHER PERSON OR ENTITY FROM THE USE OF THE INDEX RULES OR ANY DATA INCLUDED THEREIN. SG MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE WITH RESPECT TO THESE INDEX RULES OR ANY DATA INCLUDED HEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL SG HAVE ANY LIABILITY FOR ANY SPECIAL, PUNITIVE, INDIRECT, OR CONSEQUENTIAL DAMAGES OR LOST PROFITS, EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES

Solactive A.G. :

The Index is the exclusive property of Société Générale. Société Générale has signed a contract with Solactive AG wherein Solactive AG undertakes to calculate and maintain the Index.
The Index is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trademark or the Index Level at any time or in any other respect.

SGI Global AI Infrastructure VT 8 Index
(EUR)

Appendix 1 - Eligible Underlyings Table

(i)	Underlying Basket Component	Bloomberg Ticker	Underlying Basket Component Currency	Underlying Basket Component Return Type	Fixed Replication Costs, "RC"	Fixed Transaction Costs, "TC"
1	Solactive Global AI Infrastructure Index	SOLGAIFN Index	USD	Net Total Return	0	3 bps

ISSUE SPECIFIC SUMMARY

SECTION A – INTRODUCTION INCLUDING WARNINGS

ISIN code: XS2878580609

Issuer : SG Issuer
Domicile: 10, Porte de France, L-4360 Esch-sur-Alzette, Luxembourg
Telephone number : + 352 27 85 44 40
Legal entity identifier (LEI) : 549300QNMDBVTHX8H127

Offeror and/or entity requesting the admission to trading :
Société Générale
Tour Société Générale - 17 Cours Valmy
92987 Paris La Défense Cedex, France
Domicile : 29, boulevard Haussmann, 75009 Paris, France.
Legal entity identifier (LEI) : O2RNE8IBXP4R0TD8PU41

Identity and contact details of the competent authority approving the prospectus:
Approved by the Commission de Surveillance du Secteur Financier (CSSF)
283, route d'Arlon L-2991, Luxembourg
Telephone number: (352) 26 25 11
E-Mail : direction@cssf.lu

Date of approval of the prospectus: 15/05/2026

WARNINGS

This summary must be read as an introduction to the base prospectus (the **Base Prospectus**).Any decision to invest in the Certificates (the**Certificates**) should be based on a consideration of the Base Prospectus as a whole by the investor.

Where a claim relating to the information contained in the Base Prospectus and the applicable Final Terms is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.
Civil liability attaches only to those persons who have tabled this summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in the Certificates.
You are about to buy a product which is not simple and which may be difficult to understand.

SECTION B – KEY INFORMATION ON THE ISSUER

WHO IS THE ISSUER OF THE SECURITIES?

Issuer : SG Issuer (or the **Issuer**)
Domicile: 10, Porte de France, L-4360 Esch-sur-Alzette,
Legal form: Public limited liability company (*société anonyme*).
Legal entity identifier (LEI) : 549300QNMDBVTHX8H127
Legislation under which the Issuer operates: Luxembourg law.
Country of incorporation: Luxembourg.

Statutory auditors : PriceWaterhouseCoopers
The principal activity of SG Issuer is raising finance by the issuance of warrants as well as debt securities designed to be placed to institutional customers or retail customers through the distributors associated with Société Générale. The financing obtained through the issuance of such debt securities is then lent to Société Générale and to other members of the Group.
Shares of SG Issuer are held at 99.8 per cent. by Societe Generale Luxembourg and at 0.2 per cent. by Societe Generale. It is a fully consolidated company.
In accordance with it bylaws, the Issuer is managed by an Executive Board.
The members of the board of directors are Yves Cacclin, Thierry Bodson, François Caralp, Olivier Pelsser, Simon-Pierre Silga, Laurent Simonet and Samuel Worobel (individually a "**Director**" and collectively the **Board of Directors**).
Yves Cacclin, Thierry Bodson, François Caralp, Olivier Pelsser, Simon-Pierre Silga, Laurent Simonet and Samuel Worobel hold full-time management positions within the Societe Generale group.

WHAT IS THE KEY FINANCIAL INFORMATION REGARDING THE ISSUER?

Income statement

(in K€)	31 December 2025 (audited)	31 December 2024 (audited)
Operating profit/loss	25	234

Balance sheet

(in K€)	*31 December 2025 (audited)*	*31 December 2024 (audited)*
Net financial debt (long term debt plus short term debt minus cash) *	*-5 941*	*-15 575*
Current ratio (current assets/current liabilities)	*N/A*	*N/A*
Debt to equity ratio (total liabilities/total shareholder equity)	*N/A*	*N/A*
Interest cover ratio (operating income/interest expense)	*N/A*	*N/A*

**the Net financial debt is calculated on the basis of the following elements :*

Net financial debt	31/12/2025	31/12/2024
Convertible Bond into Share (1)	48 000	48 000
Cash and cash equivalents (2)	-53 941	-63 575
Total	-5 941	-15 575

(1) classified within the line Financial liabilities at amortized cost, see note 4.3 in the 2025 financial statements and in the 2025 condensed interim financial statements

(2) classified in the Balance Sheet.

Cash flow

(in K€)	31 December 2025 (audited)	31 December 2024 (audited)
Net cash flows from operating activities	17 671	55 941
Net cash flows used in financing activities	27 305	34 376
Net cash flows from investing activities	0	0

WHAT ARE THE KEY RISKS THAT ARE SPECIFIC TO THE ISSUER?

In the event of default or bankruptcy of the Issuer, the investor has recourse only against Société Générale and there is a risk of total or partial loss of the amount invested or conversion into securities (equity or debt) or postponement of maturity, in the event of bail-in affecting the Issuer's securities or Société Générale's structured Certificates, without any guarantee or compensation.

SECTION C. KEY INFORMATION ON THE SECURITIES

WHAT ARE THE MAIN FEATURES OF THE SECURITIES?

ISIN Code: XS2878580609 **Number of Certificates:** 20 000

Product Currency	EUR	**Settlement Currency**	EUR
Listing	EuroTLX, a Multilateral Trading Facility organized and managed by Borsa Italiana S.p.A	**Nominal Value**	EUR 1,000 per Certificate
Minimum Investment	EUR 1,000	**Issue Price**	EUR 1,000 per Certificate
Maturity Date	25/06/2030	**Minimum Reimbursement**	105% of the Nominal Value at maturity only
Strike	105%	**Participation**	110%

Reference Underlying	Identifier	Index Sponsor	Currency
SGI Global AI Infrastructure VT 8 Index	DE000SL0PTT2	Société Générale	EUR

This product is a certificate governed by English law.

The product is a fixed term investment which is designed to generate a payoff at maturity linked to the performance of the Reference Underlying. The product provides full capital protection at maturity only.
Final Redemption

On the Maturity Date, you will receive a final redemption amount.
- If the Final Level of the Reference Underlying is at or above the Strike, you will receive:
100% of the Nominal Value, plus the performance of the Reference Underlying above the Strike multiplied by the Participation.
105% of the Nominal Value, plus the performance of the Reference Underlying above the Strike multiplied by the Participation.
- Otherwise, you will receive 105% of the Nominal Value.
Additional Information
- The level of the Reference Underlying corresponds to its value expressed as a percentage of its Initial Value.
- The Initial Value of the Reference Underlying is its value observed on the Initial Observation Date.
- The Final Level is the level of the Reference Underlying observed on the Final Observation Date.
- The performance of the Reference Underlying above the Strike is calculated as the Final Level of the Reference Underlying minus 105%. The performance is multiplied by the Nominal Value.
- Extraordinary events may lead to changes to the product's terms or the early termination of the product and could result in losses on your investment.
- The product is available through a public offering during the applicable offering period in the following jurisdiction(s): Italy

Issue Date	19/06/2026
Initial Observation Date	18/06/2026
Final Observation Date	18/06/2030
Maturity Date	25/06/2030

Waiver of Set-off rights
The Certificateholders waive any right of set-off, compensation and retention in relation to the Certificates, to the extent permitted by law.

Submission to jurisdiction:
The Issuer accepts the competence of the courts of England in relation to any dispute against the Issuer, but accepts that such Certificateholders may bring their action before any other competent court.

Ranking:

The Certificates will be direct, unconditional, unsecured and unsubordinated obligations of the Issuer and will rank at least *pari passu* with all other outstanding direct, unconditional, unsecured and unsubordinated obligations of the Issuer, present and future.

The Certificateholder acknowledge that in case of resolutions pursuant to Directive 2014/59/UE in relation to the Issuer's liabilities or the non subordinated, senior preferred, structured and LMEE ratio eligible liabilities of Société Générale, the Certificates may be subject to the reduction of all, or a portion, of the amounts due, on a permanent basis, a conversion of all, or a portion, of the amounts due into shares or other securities of the Issuer or the Guarantor or another person; cancellation; and/or the amendment on maturity of the Certificates or amendment on the calendar or the amount of the interests.

RESTRICTIONS ON THE FREE TRANSFERABILITY OF THE SECURITIES :

Not Applicable. There is no restriction on the free transferability of the Certificates, subject to selling and transfer restrictions which may apply in certain jurisdictions including restrictions applicable to the offer and sale to, or for the account or benefit of, persons other than Permitted Transferees.

A Permitted Transferee means any person who (i) is not a U.S. person as defined pursuant to Regulation S; (ii) is not a person who comes within any definition of U.S. person for the purposes of the CEA or any CFTC Rule, guidance or order proposed or issued under the CEA (for the avoidance of doubt, any person who is not a "Non-United States person" defined under CFTC Rule 4.7(a)(1)(iv), but excluding, for purposes of subsection (D) thereof, the exception for any qualified eligible person who is not a "Non-United States person," shall be considered a U.S. person); and (iii) is not a "U.S. Person" for purposes of the final rules implementing the credit risk retention requirements of Section 15G of the U.S. Securities Exchange Act of 1934, as amended (the **U.S. Risk Retention Rules**) (a **Risk Retention U.S. Person**).

WHERE THE SECURITIES WILL BE TRADED

Admission to trading:
Application will be made for the Certificates to be admitted to trading on the Multilateral Trading Facility ("**MTF**") EuroTLX organized and managed by Borsa Italiana S.p.A.

There can be no assurance that the listing and trading of the Certificates will be approved with effect on the Issue Date or at all.

IS THERE A GUARANTEE ATTACHED TO THE SECURITIES?

Nature and scope of the guarantee:

The Certificates are unconditionally and irrevocably guaranteed by Société Générale (the **Guarantor**) pursuant to the guarantee governed by French law made as of 15/05/2026 (the **Guarantee**).

The Guarantee obligations constitute a direct, unconditional, unsecured and unsubordinated obligations of the Guarantor ranking as senior preferred obligations, as provided for in Article L. 613-30-3-I-3° of the French Code *"monétaire et financier"* and will rank at least pari passu with all other existing and future direct, unconditional, unsecured senior preferred obligations of the Guarantor, including those in respect of deposits.

Any references to sums or amounts payable by the Issuer which are guaranteed by the Guarantor under the Guarantee shall be to such sums and/or amounts as directly reduced, and/or in the case of conversion into equity, as reduced by the amount of such conversion, and/or otherwise modified from time to time resulting from the application of a bail-in power by any relevant authority pursuant to directive 2014/59/EU of the European Parliament and of the Council of the European Union.

Description of the Guarantor:

The Guarantor, Société Générale is the parent company of the Société Générale Group.
Domicile: 29, boulevard Haussmann, 75009 Paris, France.
Legal form: Public limited liability company (société anonyme).
Country of incorporation: France.
Legal entity identifier(LEI) : O2RNE8IBXP4R0TD8PU41

The Guarantor may on a regular basis, as defined in the conditions set by the French Banking and Financial Regulation Committee, engage in all transactions other than those mentioned above, including in particular insurance brokerage.

Generally speaking, the Guarantor may carry out, on its own behalf, on behalf of third parties or jointly, all financial, commercial, industrial, agricultural, personal property or real property, directly or indirectly related to the above-mentioned activities or likely to facilitate the accomplishment of such activities.

Key financial information on the Guarantor:

Income statement

(in million EUR)	First Quarter 2026 (audited)	31/12/2025 (audited)	First Quarter 2025 (audited)	31/12/2024 (audited)
Net interest income (or equivalent)	N/A	10,069	N/A	9,892
Net fee and commission income	N/A	5,180	N/A	6,226
Net impairment loss on financial assets	(355)	(1,477)	(344)	(1,530)
Net trading income	N/A	11,729	N/A	10,975
Measure of financial performance used by the issuer in the financial statements such as operating profit	2,421	9,916	2,135	8,316
Net profit or loss (for consolidated financial statements net profit or loss attributable to equity holders of the parent)	1,696	6,002	1,608	4,200

Balance sheet

(in billion EUR)	First Quarter 2026 (audited)	31/12/2025 (audited)	First Quarter 2025 (audited)	31/12/2024 (audited)	Value as outcome from the most recent supervisory review and evaluation process (SREP)
Total assets (Total Assets)	1,627	1,547	1,554.4	1,574.0	N/A
Senior debt (Debt securities issued)	150.35	151.4	154.3	162.2	N/A

Subordinated debt (Subordinated debts)	12.84	12.6	16.1	17	N/A
Loans and receivables to customers (Customer loans at amortised cost)	463.29	454.5	447.8	454.6	N/A
Deposits from customers (Customer deposits)	538.8	525.8	521.1	531.7	N/A
Total equity (Shareholders' equity, subtotal Equity, Group share)	71	70.1	70.6	70.3	N/A
Non-performing loans (based on net carrying amount / Loans and receivables) (Doubtful loans)	14.3	14.3	14.3	14.4	N/A
Common Equity Tier 1 capital (CET1) ratio (or other relevant prudential capital adequacy ratio depending on the issuance) (Common Equity Tier 1 ratio)	13.5%(1)	13.5%(1)	13.4%(1)	13.3%(1)	10.26%**
Total capital ratio (Total capital ratio)	18.8%(1)	18.5%(1)	19.1%(1)	18.9%(1)	N/A
Leverage ratio calculated under applicable regulatory framework	4.4%(1)	4.47%(1)	4.4%(1)	4.34%(1)	N/A

**Taking into account the combined regulatory buffers, the phased-in CET1 ratio level that would trigger the Maximum Distributable Amount (MDA) mechanism would be 10.26% as of 31/03/2026.
(1)Phased-in ratio.

The audit report does not contain any qualification.

Key risks that are specific to the guarantor :
Due to Société Générale's role as guarantor and counterparty to the Issuer's hedging transactions, investors are essentially exposed to Société Générale's credit risk and have no recourse against the Issuer in the event of the Issuer's default.

WHAT ARE THE KEY RISKS THAT ARE SPECIFIC TO THE SECURITIES?

Any sale of the Certificates prior to the scheduled maturity date will result in the loss of the full protection of the amount invested**.**

Although it is subject to market making agreement, the liquidity of the product may be affected by exceptional circumstances that make it difficult to sell the product or at a price that results in a total or partial loss of the amount invested.

The market value of the Certificates depends on the evolution of market parameters at the time of exit (price level of the Underlying(s), interest rates, volatility and credit spreads) and may therefore result in a risk of total or partial loss on the amount initially invested.

Events unrelated to the Underlying(s) (e.g. change in law, including tax law, force majeure, number of securities in circulation) may lead to early redemption of the Certificates and thus to total or partial loss of the amount invested.

Events affecting the Underlying(s) or hedging transactions may lead to adjustments, de-indexation, substitution of the Underlying(s), or early redemption of the Certificates and consequently to losses on the amount invested, including in the case of capital protection.

If the currency of the investor's main activities is different from that of the product, the investor is exposed to currency risk, especially in the event of exchange controls, which may reduce the amount invested.

- The composition of certain indices to which the Certificates are linked, and the methodologies used in relation to these indices, can be determined and selected by Société Générale or one of its related companies. In the choice of these methodologies, it can be expected that Société Générale or the relevant related company of Société Generale will take into account its own objectives and interests and / or those of the Group, and no guarantee can be given that the methodologies chosen will not be less favorable for the interests of investors than the methodologies used by other index sponsors in comparable circumstances.
If the hedging activities of Société Générale or one of its related companies are disrupted in relation to a particular index, Société Générale or the related company concerned may decide to end the calculations of this index, sooner than would another index sponsor in comparable circumstances. This could cause adjustments, de-indexation, substitution of the Underlying(s), orthe early redemption of the Certificates.

-Conflicts of interest in connection with proprietary indices

Société Générale acts as sponsor of proprietary indices (SGI Indices). These indices are calculated by an external calculation agent in accordance with rules which describe the methodology for determining the composition and calculation of these proprietary indices (the Rules).
With regard to proprietary indices composed by the application of a mathematical formula in a non-discretionary manner by Société Generale or any third party, Société Générale may face a conflict of interest between its obligations as issuer of these Certificates and as a sponsor of these indices, insofar as it may modify, in accordance with the Rules, certain parameters (such as the funding spread) or provide the assessment of certain components, which may have an impact on the value of the Certificates.

SECTION D - KEY INFORMATION ON THE OFFER OF SECURITIES TO THE PUBLIC AND/OR ADMISSION TO TRADING ON A REGULATED MARKET

UNDER WHICH CONDITIONS AND TIMETABLE CAN I INVEST IN THIS SECURITIES?

DESCRIPTION OF THE TERMS AND CONDITIONS OF THE OFFER:

Non Exempted Offer Jurisdiction(s): Italy

Offer Period: From 22/06/2026 to 21/12/2026, save in case of early termination.

Offer Price: The Certificates will be offered at the prices which will be determined by the Dealer on a continuous basis in accordance with the market conditions from time to time prevailing.
Depending on market conditions, the offer price shall be equal, higher or lower than the Issue Price of the Certificates. The Dealer will publish the prices at which the Certificates are offered as ask quotes on EuroTLX, a Multilateral Trading Facility organized and managed by Borsa Italiana S.p.A. and, for information purposes only, on www.prodotti.societegenerale.it

Conditions to which the offer is subject: The Issuer reserves the right to close the Offer Period prior to its stated expiry for any reason. A notice on the early termination will be published on the website of the Issuer (www.prodotti.societegenerale.it).

Issue Price: EUR 1 000 per Certificate of EUR 1 000 Specified Denomination

Estimate of total expenses related to the issuance or the offer, including estimated expenses charged to the investor by the Issuer or the offeror:
The total costs charged to the investor by the Issuer or the Offeror are equal to the amount reported under the item “Costi di ingresso” in paragraph “Composizione dei costi” of the Key Information Document available on http://kid.sgmarkets.com.
The total costs and potential recurrent costs and potential anticipated exit penalties may have an impact on the return the investor may obtain from his investment.

Distribution plan: The product is intended for retail investors and will be offered in Italy

WHO IS THE OFFEROR AND/OR THE PERSON ASKING FOR THE ADMISSION TO TRADING ?

Société Générale as Dealer
Tour Société Générale - 17 Cours Valmy
92987 Paris La Défense Cedex, France
Domicile : 29, boulevard Haussmann, 75009 Paris, France.
Legal form : Public limited liability company (*société anonyme*).
Applicable law : French law.
Country of incorporation : France

WHY IS THIS PROSPECTUS BEING PRODUCED?

This prospectus is drawn up for the purposes of the public offer of the Certificates.

Reasons for the offer and use of proceeds:
The net proceeds from each issue of Certificates will be applied for the general financing purposes of the Société Générale Group, which include making a profit.

Estimated net proceeds: Not Applicable

Underwriting: There is an underwriting agreement on a firm commitment basis with**:** Société Générale

Interests of the individual and natural persons of the issuance/offer :

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Certificates has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other

services for, the Issuer and its affiliates in the ordinary course of business. Société Générale will ensure the roles of provider of hedging instruments to the Issuer of the Certificates, Calculation Agent of the Certificates and sponsor or adviser of the underlying index.

The possibility of conflicts of interest between the different roles of Société Générale on one hand, and between those of Société Générale in these roles and those of the Certificateholders on the other hand cannot be excluded. Furthermore, given the banking activities of Société Générale, conflicts may arise between the interests of Société Générale acting in these capacities (including business relationship with the issuers of the financial instruments being underlyings of the Certificates or possession of non public information in relation with them) and those of the Certificateholders. Finally, the activities of Société Générale on the underlying financial instrument(s), on its proprietary account or on behalf of its customers, or the establishment of hedging transactions, may also have an impact on the price of these instruments and their liquidity, and thus may be in conflict with the interests of the Certificateholders.

SOCIETE GENERALE

NOTA DI SINTESI DELL'EMISSIONE

SEZIONE A – INTRODUZIONE COMPRENSIVA DELLE AVVERTENZE

Codice ISIN: XS2878580609

Emittente: SG Issuer

Domicilio: 10, Porte de France, L-4360 Esch-sur-Alzette, Luxembourg

Numero di telefono : + 352 27 85 44 40

Legal entity identifier (LEI): 549300QNMDBVTHX8H127

Offerente e/o soggetto che richiede l'ammissione alle negoziazioni :

Societe Generale

Tour Société Générale - 17 Cours Valmy

92987 Paris La Défense Cedex, France

Sede legale : 29, boulevard Haussmann, 75009 Paris, France.

Legal entity identifier(LEI): O2RNE8IBXP4R0TD8PU41

Individuazione e contatti dell'autorità competente per l'approvazione del prospetto:

Approvato dalla Commission de Surveillance du Secteur Financier (CSSF)

283, route d'Arlon L-2991, Luxembourg

Numero di telefono : (352) 26 25 11

E-Mail :direction@cssf.lu

Data di approvazione del prospetto: 15/05/2026

AVVERTENZE

La presente nota di sintesi deve essere letta come un'introduzione al prospetto di base (il Prospectus). Qualsiasi decisione di investire nei Certificati (**I certificati**) emessi sulla base Prospetto deve basarsi su una valutazione complessiva del Prospetto da parte dell'investitore.

Qualora sia proposto un ricorso dinanzi all'autorità giudiziaria in merito alle informazioni contenute nel Prospetto e nelle relative Condizioni Definitive, il ricorrente potrebbe essere tenuto a sostenere i costi della traduzione del Prospetto di Base prima dell'inizio del procedimento, ai sensi della legislazione nazionale degli Stati Membri.

Nessun soggetto che ha provveduto alla predisposizione della presente nota di sintesi, compresa l'eventuale traduzione, potrà essere ritenuto responsabile civilmente, salvo che questa risulti fuorviante, imprecisa o incoerente se letta congiuntamente alle altre parti del Prospetto, o non offra, se letta congiuntamente alle altre parti del Prospetto, informazioni essenziali volte ad agevolare la decisione dell'investitore di investire nei Certificati.

State per acquistare un prodotto che non è semplice e può essere di difficile comprensione.

SEZIONE B – INFORMAZIONI CHIAVE SULL'EMITTENTE

CHI È L'EMITTENTE DEI TITOLI?

Emittente : SG Issuer (o l'**Emittente**)

Domicilio: 10, Porte de France, L-4360 Esch-sur-Alzette, Luxembourg

Legal entity identifier (LEI) : 549300QNMDBVTHX8H127

Giurisdizione di riferimento: diritto lussemburghese.

Paese di costituzione: Lussemburgo.

Società di revisione : PriceWaterhouseCoopers

Le attività principali di SG Issuer sono rappresentate dalla raccolta di fondi tramite l'emissione di warrant e titoli di debito destinati al collocamento presso clienti istituzionali o retail tramite collocatori associati a Société Générale. I fondi derivanti all'emissione di tali titoli di debito vengono quindi concessi in prestito a Société Générale ed altri membri del Gruppo.

Le azioni di SG Issuer sono detenute al 99,8 per cento. da Société Générale Luxembourg e allo 0,2 per cento da Société Générale. È una società completamente consolidata.
In conformità allo statuto, l'Emittente è gestita da un Consiglio Direttivo.

I membri del Consiglio Direttivo sono Yves Cacclin, Thierry Bodson, François Caralp, Olivier Pelsser, Simon-Pierre Silga, Laurent Simonet e Samuel Worobel (ciascuno individualmente un **Amministratore** e collettivamente il **Consiglio di Amministrazione**).

Yves Cacclin, Thierry Bodson, François Caralp, Olivier Pelsser, Simon-Pierre Silga, Laurent Simonet e Samuel Worobel attualmente ricoprono incarichi dirigenziali a tempo pieno all'interno del gruppo Societe Generale.

QUALI SONO LE INFORMAZIONI FINANZIARIE CHIAVE RELATIVE ALL'EMITTENTE?

Conto economico

(in migliaia di €)	31 dicembre 2025 (soggetto a revisione)	31 dicembre 2024 (soggetto a revisione)
Utile/perdita operativa	25	234

Stato patrimoniale

(in migliaia di €)	31 dicembre 2025 (soggetto a revisione)	31 dicembre 2024 (soggetto a revisione)
Debito finanziario netto (debiti a lungo termine meno debiti a breve termine meno disponibilità liquide) *	-5 941	-15 575
Rapporto corrente (attività correnti / passività correnti)	N/A	N/A
Rapporto debito e capitale (passività totali /capitale azionario totale)	N/A	N/A
Tasso di copertura degli interessi (reddito operativo/spesa per interessi)	N/A	N/A

* il debito finanziario netto è calcolato sulla base dei seguenti elementi:

Debito finanziario netto	31/12/2024	31/12/2023
Obbligazioni convertibili in azioni (1)	48 000	48 000
Disponibilità liquide e mezzi equivalenti (2)	-53 941	-63 575
Totale	-5 941	-15 575

(1) classificato nella voce Passività finanziarie a costo ammortizzato, si veda nota 4.3 nel bilancio 2025 e nel bilancio periodico abbreviato del 2025
(2) classificato nello Stato Patrimoniale.

Flussi di cassa

(in migliaia di €)	31 dicembre 2025 (soggetto a revisione)	31 dicembre 2024 (soggetto a revisione)
Flussi di cassa netti da attività operative	17 671	55 941
Flussi di cassa netti da attività finanziarie	27 305	34 376
Flussi di cassa netti da attività di investimento	0	0

QUALI SONO I RISCHI CHIAVE SPECIFICI DELL'EMITTENTE?

In caso di inadempimento o fallimento dell'Emittente, l'investitore ha diritto di ricorso soltanto nei confronti di Société Générale e, in caso di bail-in applicato ai titoli dell'emittente o ai prodotti strutturati di Société Générale, è esposto al rischio di perdita totale o parziale dell'importo investito o di sua conversione in titoli (di capitale o di debito) o di spostamento della scadenza, senza alcuna garanzia o compensazione.

SOCIETE GENERALE

SEZIONE C. INFORMAZIONI CHIAVE SUI TITOLI

QUALI SONO LE CARATTERISTICHE PRINCIPALI DEI TITOLI?

Codice ISIN: XS2878580609 **Numero di Certificati(i):** 20 000

Valuta del Prodotto	EUR	**Valuta di Regolamento**	EUR
Sede di negoziazione	EuroTLX, un Sistema Multilaterale di Negoziazione organizzato e gestito da Borsa Italiana S.p.A.	**Valore Nominale**	1.000 EUR per Certificato
Investimento Minimo	1.000 EUR	**Prezzo di Emissione**	1.000 EUR per Certificato
Data di Scadenza	25/06/2030	**Rimborso minimo**	105 % del Valore Nominale solo alla scadenza
Strike	105%	**Partecipazione**	110%

Sottostante di Riferimento	**Identificatore**	**Sponsor dell'Indice**	**Valuta**
SGI Global AI Infrastructure VT 8 Index	DE000SL0PTT2	Société Générale	EUR

Questo prodotto è un certificato regolato dalla legge inglese.

Il prodotto è un investimento a scadenza prefissata concepito per pagare un rimborso a scadenza legato alla performance del Sottostante di Riferimento. Il prodotto assicura una protezione totale del capitale solo a scadenza.
Liquidazione Finale
Alla Data di Scadenza, si riceverà un importo finale di liquidazione.
- Se il Livello Finale del Sottostante di Riferimento è pari o superiore allo Strike, si riceverà:
105% del Valore Nominale, più la performance del Sottostante di Riferimento sopra lo Strike moltiplicata per la Partecipazione.
- Altrimenti, si riceverà il 105% del Valore Nominale.
Ulteriori Informazioni
- Il livello del Sottostante di Riferimento corrisponde al suo valore espresso come percentuale del suo Valore Iniziale.
- Il Valore Iniziale del Sottostante di Riferimento è il suo valore registrato alla Data di Valutazione Iniziale.
- Il Livello Finale è il livello del Sottostante di Riferimento registrato alla Data di Valutazione Finale.
- La performance del Sottostante di Riferimento sopra lo Strike è calcolata come il Livello Finale del Sottostante di Riferimento meno 105%. La performance viene moltiplicato per il Valore Nominale.
- Il verificarsi di eventi straordinari potrebbe causare modifiche dei termini del prodotto o il suo rimborso anticipato. Ciò potrebbe comportare perdite sul capitale investito.
- Il prodotto è disponibile mediante un'offerta pubblica durante il periodo di offerta applicabile nelle seguenti giurisdizioni: Italia

Data di Emissione	19/06/2026
Data di Valutazione Iniziale	18/06/2026
Data di Valutazione Finale	18/06/2030
Data di Scadenza	25/06/2030

Rinuncia ai diritti di compensazione :

I Portatori dei Certificati rinunciano a qualsiasi diritto di compensazione e ritenzione con riferimento ai Certificati, nella misura consentita dalla legge.

Giurisdizione applicabile:
L'Emittente accetta la competenza dei tribunali inglesi in relazione a qualunque controversia nei confronti dell'Emittente, e che i Portatori dei Certificati possano promuovere un'azione legale innanzi a qualunque altro tribunale competente.

Priorità:

I Certificati sono obbligazioni dirette, incondizionate, non garantite e non subordinate dell'Emittente e saranno pari passu rispetto a tutte le altre obbligazioni dirette, incondizionate, non garantite e non subordinate dell'Emittente, presenti e future, in circolazione.

Il Portatore dell'obbligazione prende atto e accetta che in caso di risoluzione ai sensi della Direttiva 2014/59/UE che riguardi le passività dell'Emittente ovvero le passività di Societe Generale non subordinate, di tipo senior preferred, strutturate e rilevanti ai fini del rapporto LMEE, I Certificati possono essere oggetto di riduzione totale o parziale degli importi in relazione ad esse dovuti, su base permanente; di conversione in tutto o in parte degli import dovuti in azioni o altri titoli dell'Emittente o del Garante o di altro soggetto; di cancellazione; e/o di modifica della scadenza dei Certificati ovvero modifica del calendario o dell'importo degli interessi.

RESTRIZIONI ALLA LIBERA TRASFERIBILITÀ DEI CERTIFICATI:

Non Applicabile. Non sussiste alcuna limitazione alla libera trasferibilità dei Certificati, ferme restando le restrizioni di vendita e trasferimento eventualmente in vigore in talune giurisdizioni, incluse le restrizioni applicabili all'offerta e alla vendita a, o per conto o a beneficio di, Cessionari Autorizzati.

Un Cessionario Consentito indica qualsiasi soggetto che (i) non è una U.S. person secondo la definizione di cui al Regulation S; e (ii) non è un soggetto che rientra in una qualsiasi definizione di soggetto U.S. ai fini di qualsivoglia regola CEA o CFTC, o linee guida o ordinanze proposte o emesse da CEA (per fini di chiarezza, qualsiasi soggetto che non sia un "soggetto non statunitense" ai sensi della norma CFTC 4.7(a)(1)(iv), ma escludendo, ai fini della sottosezione (D), l'eccezione riferita a qualsiasi soggetto qualificato ed idoneo che non sia un "soggetto non statunitense", sarà considerato un soggetto U.S.); e (iii) non è "soggetto U.S." ai sensi delle norme definitive di attuazione dei requisiti di mantenimento del rischio di credito di cui alla Sezione 15G del U.S. Securities Exchange Act del 1934 e successive modifiche (le Regole U.S. di Mantenimento del Rischio) (un **Soggetto U.S. al Mantenimento del Rischio**).

DOVE SARANNO NEGOZIATI I TITOLI ?

Ammissione alle negoziazioni:
Sarà presentata domanda di ammissione alla negoziazione dei Certificati sul Sistema Multilaterale di Negoziazione denominato EuroTLX "MTF"), organizzato e gestito da Borsa Italiana S.p.A. **Non vi è nessuna certezza che la negoziazione dei Certificati sia approvata a partire dalla Data di Emissione o del tutto.**

I TITOLI SONO ASSISTITI DA UNA GARANZIA?

Natura e scopo della garanzia
I certificati sono incondizionatamente e irrevocabilmente garantite da Société Générale (il **Garante**) ai sensi della garanzia regolata dal diritto francese stipulata in data 15/05/2026 (la **Garanzia**).
La Garanzia costituisce un'obbligazione diretta, incondizionata, non garantita e non subordinata del Garante, con il rango di obbligazione senior preferred di cui all'articolo L. 613-30-3-I-3° del Codice e sarà almeno pari passu rispetto a tutte le altre obbligazioni, esistenti e future, dirette, incondizionate, non garantite e senior preferred del Garante, ivi comprese quelle relative ai depositi.
Qualsiasi riferimento a somme o importi pagabili dall'Emittente, garantiti dal Garante ai sensi della Garanzia, dovrà essere rivolto a somme e/o importi direttamente ridotti, e/o in caso di conversione in equity, ridotte dell'importo di tale conversione, e/o altrimenti modificati di volta in volta in seguito all'applicazione del potere di bail-in di qualsivoglia autorità pertinente ai sensi della direttiva 2014/59/UE del Parlamento Europeo e del Consiglio dell'Unione Europea.

Descrizione del Garante
Il Garante, Société Générale è la società controllante del Gruppo Société Générale. Sede legale: 29, boulevard Haussmann, 75009 Parigi, Francia.
Forma giuridica: Società per azioni a responsabilità limitata pubblica (société anonyme).
Legislazione di riferimento dell'Emittente: diritto francese.
Paese di costituzione: Francia
Legal entity identifier (LEI) : O2RNE8IBXP4R0TD8PU41
Il Garante può intraprendere su base regolare, come ciò è definito nelle condizioni fissate dal French Banking and Financial Regulation Committee, tutte le operazioni salvo quelle sopra menzionate, ivi inclusa in particolare l'attività di brokeraggio assicurativo. In generale, il Garante può svolgere, per conto proprio, per conto di terzi o congiuntamente, tutte le attività finanziarie, commerciali, industriali, relative all'agricoltura, alla proprietà personale o immobiliare, direttamente o indirettamente legate alle attività sopra menzionate o che possono facilitare lo svolgimento di tali attività.

Informazioni finanziarie chiave del Garante

Conto economico

(in milioni di EUR)	Primo Trimestre 2026 (verificato)	31/12/2025 (verificato)	Primo Trimestre 2025 (verificato)	31/12/2024 (verificato)
Reddito netto da interessi (o equivalente) (Totale interessi attivi e passivi)	N/A	10,069	N/A	9,892

Reddito netto da fee e commissioni (Fee Totali e spese)	N/A	5,180	N/A	6,226
Perdita netta da riduzione durevole di valore delle attività finanziarie (Costo del rischio)	(355)	(1,477)	(344)	(1,530)
Reddito netto da trading (Utili e perdite nette su transazioni finanziarie)	N/A	11,729	N/A	10,975
Misura della performance finanziaria utilizzata dall'emittente nel bilancio quale l'utile operativo (Margine operativo lordo)	2,421	9,916	2,135	8,316
Utile o perdita netta (per il bilancio consolidato utile o perdita netta attribuibileai possessori di strumenti di capitale della capogruppo) (Utile netto,quota del gruppo)	1,696	6,002	1,608	4,200

Stato patrimoniale

(in miliardi di EUR)	Primo Trimestre 2026 (verificato)	31/12/2025 (verificato)	Primo Trimestre 2025 (verificato)	31/12/2024 (verificato)	Valore risultante dal più recente processo di revisione e valutazione prudenziale (SREP)
Totale attività (Totale Attività)	1,627	1,547	1,554.4	1,574.0	N/A
Debiti senior (Titoli di debito emessi)	150.38	151.4	154.3	162.2	N/A
Debiti subordinati (Debiti Subordinati)	12.84	12.6	16.1	17	N/A
Prestiti e crediti dalla clientela (Prestiti ai clienti)	463.29	454.5	447.8	454.6	N/A
Depositi dalla clientela (Depositi dalla clientela)	538.8	525.8	521.1	531.7	N/A
Totale capitale (Patrimonio netto, subtotale equity, quota del gruppo)	71	70.1	70.6	70.3	N/A
Prestiti non performing (sulla base di importo netto iscritto in bilancio / prestiti e crediti)(Prestiti dubbi)	14.3	14.3	14.3	14.4	N/A
Rapporto di Common Equity Tier 1 capital (CET1) (o altro rapporto di capitale di adeguatezzaprudenziale a seconda dell'emissione) (Rapporto di Common Equity Tier 1)	13.5%(1)	13.5%(1)	13.4%(1)	13.3%(1)	10.26%**
Rapporto di capitale totale (Rapporto di capitale totale)	18.8%(1)	18.5%(1)	19.1%(1)	18.9%(1)	N/A
Rapporto di leva calcolato secondo il quadro regolamentare applicabile (Rapporto di leva CRR a pieno carico)	4.4%(1)	4.47%(1)	4.4%(1)	4.34%(1)	N/A

**Tenendo conto dei buffer normativi combinati, il livello del coefficiente CET1 graduale che attiverebbe il meccanismo dell'importo massimo distribuibile (MDA) sarebbe del 10,26% al 31/03/2026.(1)Phased-in ratio.
La relazione di revisione non contiene alcun rilievo.

Rischi chiave specifici del garante

Considerando che Société Générale è garante e controparte delle operazioni di copertura dell'Emittente, gli investitori sono essenzialmente esposti al rischio di credito di Société Générale e non hanno ricorso nei confronti dell'Emittente in caso di inadempimento dell'Emittente.

QUALI SONO I RISCHI CHIAVE SPECIFICI DEI TITOLI?

La vendita delle Certificati prima della prevista data di scadenza determinerà la perdita della protezione totale dell'importo investito**.**

Benché sia oggetto di impegni di market making, la liquidità del prodotto può essere influenzata dal verificarsi di circostanze eccezionali che potrebbero rendere difficile vendere il prodotto o comunque ad un prezzo che produce la perdita totale o parziale dell'importo investito.

Il valore di mercato dei Certificati dipende dall'evoluzione dei parametri di mercato al momento dell'uscita (livello dei prezzi dei Sottostanti, tassi di interesse, volatilità e credit spreads) e può pertanto comportare un rischio di perdita totale o parziale dell'importo inizialmente investito.

Il verificarsi di eventi non legati al Sottostante (quali la modifica di previsioni di legge, inclusa la normativa fiscale, eventi di forza maggiore) possono determinare il rimborso anticipato dei Certificati e quindi la perdita totale o parziale dell'importo investito.

Il verificarsi di eventi relativi al Sottostante ovvero a operazioni di copertura può determinare la necessità di rettifiche, de-indicizzazioni, sostituzione del Sottostante,e di conseguenza a perdite del capitale investito, anche in caso di prodotti a capitale protetto.

Se la valuta di riferimento delle attività principali dell'investitore è diversa da quella del prodotto, l'investitore è esposto al rischio di cambio, in particolare in caso di controlli sul cambio, che potrebbero ridurre l'importo investito.

La composizione di determinati indici ai quali i Certificati sono collegati, nonché le metodologie utilizzate in relazione a tali indici, possono essere determinate e selezionate da Société Générale o da una delle sue società collegate. Nella scelta di tali metodologie, è prevedibile che Société Générale o la relativa società collegata tengano conto dei propri obiettivi e interessi e/o di quelli del Gruppo; pertanto, non può essere fornita alcuna garanzia che le metodologie prescelte non risultino meno favorevoli agli interessi degli investitori rispetto a quelle utilizzate da altri sponsor di indici in circostanze analoghe.
Qualora le attività di copertura (hedging) di Société Générale o di una delle sue società collegate subiscano interruzioni in relazione a un determinato indice, Société Générale o la società collegata interessata potrebbero decidere di interrompere il calcolo di tale indice prima di quanto farebbe un altro sponsor di indici in circostanze comparabili. Ciò potrebbe comportare rettifiche, la de-indicizzazione, la sostituzione del/dei Sottostante/i oppure il rimborso anticipato dei Certificati.

Conflitti di interesse connessi agli indici proprietari
Société Générale agisce in qualità di sponsor di indici proprietari (SGI Indices). Tali indici sono calcolati da un agente di calcolo esterno in conformità a regole che descrivono la metodologia di determinazione della composizione e del calcolo di questi indici proprietari (le "Rules").
Con riferimento agli indici proprietari la cui composizione è determinata mediante l'applicazione, in modo non discrezionale, di una formula matematica da parte di Société Générale o di qualsiasi soggetto terzo, Société Générale può trovarsi in una situazione di conflitto di interessi tra i propri obblighi in qualità di emittente dei Certificati e quelli derivanti dal ruolo di sponsor di tali indici. Ciò in quanto essa può modificare, in conformità alle Regole, determinati parametri (quali, ad esempio, il *funding spread* o margine di finanziamento) oppure fornire valutazioni relative a determinate componenti dell'indice, con un potenziale impatto sul valore dei Certificati.

SECTION D - INFORMAZIONI CHIAVE SULL'OFFERTA AL PUBBLICO DEI TITOLI E/O SULL'AMMISSIONE ALLE NEGOZIAZIONI SU DI UN MERCATO REGOLAMENTATO

IN BASE A QUALI CONDIZIONI E ORIZZONTE TEMPORALE POSSO INVESTIRE IN QUESTI TITOLI?

DESCRIZIONE DELLE MODALITÀ DELL'OFFERTA:

Giurisdizione dell'offerta al pubblico non esente: Italia

Periodo di Offerta: Periodo di Offerta: Dal 22/06/2026 al 21/12/2026, salvo chiusura anticipata del Periodo di Offerta.

Prezzo di Offerta: I certificati saranno offerte al prezzo che sarà determinato dal Dealer su base continuativa secondo le condizioni di mercato via via prevalenti. A seconda delle condizioni di mercato, il prezzo di offerta sarà uguale, superiore o inferiore al prezzo di emissione dei Certificati. I prezzi di offerta delle Obbligazioni sono rappresentati dalle quotazioni lettera di volta in volta esposte dal Dealer su EuroTLX, a Multilateral Trading Facility organized and managed by Borsa Italiana S.p.A.; tali quotazioni saranno inoltre pubblicate, a soli fini informativi, su www.prodotti.societegenerale.it.

Condizioni a cui è soggetta l'offerta: L'Emittente si riserva il diritto di chiudere il Periodo di Offerta prima della scadenza prevista per qualsiasi motivo. Un avviso sulla chiusura anticipata sarà pubblicato sul sito web dell'Emittente (www.prodotti.societegenerale.it).

Prezzo di Emissione: EUR 1 000 per Certificati di Denominazione Specificata di EUR 1 000

Stima delle spese totali relative all'emissione o all'offerta, includendo la stima di eventuali spese applicate all'investitore dall'Emittente o dall'offerente:
I costi totali applicati all'investitore dall'Emittente o dall'Offerente sono pari all'importo riportato sotto la voce "Costi di ingresso" nel paragrafo "Composizione dei costi" del Key Information Document disponibile alla pagina http://kid.sgmarkets.com. I costi totali e i potenziali costi ricorrenti e le potenziali penali di uscita anticipata possono avere un impatto sul rendimento che l'investitore può ottenere dall'investimento.

Piano di distribuzione: Il prodotto è destinato ad investitori al dettaglio e sarà offerto in Italia

CHI E' L'OFFERENTE E/O IL SOGGETTO CHE CHIEDE L'AMMISSIONE ALLE NEGOZIAZIONI

Societe Generale in quanto Dealer
Tour Société Générale - 17 Cours Valmy
92987 Paris La Défense Cedex, France
Sede legale : 29, boulevard Haussmann, 75009 Paris, France.
Forma giuridica: Società per azioni a responsabilità limitata pubblica (société anonyme).
Legislazione di riferimento: diritto francese.
Paese di costituzione: Francia

PERCHÈ VIENE PRODOTTO QUESTO PROSPETTO?

Questo prospetto è stato predisposto in relazione all'ammisione alle negoziazioni su un mercato e all'offerta al pubblico dei Certificati.

Ragioni dell'offerta o dell'ammissione alle negoziazioni: i proventi netti dell'emissione dei Certificati saranno utilizzati per le finalità generali di finanziamento del Gruppo Société Générale, che comprende il generare profitti.

Uso dei proventi e importo stimato dei proventi: Non applicabile

Impegno di sottoscrizione: E' in essere un impegno di sottoscrizione a fermo con:Société Générale

Interessi delle persone fisiche e giuridiche coinvolte nell'emissione/offerta :

Ad eccezione delle eventuali commissioni dovute al Dealer,e per quanto l'Emittente ne sa, nessuna persona coinvolta nell'emissione dei Certificati ha un interesse rilevante nell'Offerta.Il Dealer e le sue affiliate si sono impegnate, e potrebbero in futuro impegnarsi, in operazioni di investment banking e/o commercial banking transactions, e potrebbero nel corso ordinario del business eseguire altri servizi per l'Emittente e le sue affiliate. Inoltre, considerata l'attività bancaria di Société Générale, conflitti di interesse potrebbero sorgere tra gli interessi di Société Générale nello svolgimento di tali attività (incluse le relazioni di affari con gli emittenti degli strumenti finanziari che sono i sottostanti dei Certificati ovvero la detenzione di informazioni non pubbliche in relazione ad essi) e quelli dei Portatori dei Certificati. Infine, le attività di Société Générale sullo/sugli strumento/i finanziario/i sottostante/i, per conto della proprietà ovvero per conto dei propri clienti, oppure il porre in essere transazioni di copertura, può anche avere un impatto sul prezzo di questi strumenti e sulla loro liquidità, e ciò potrebbe configgere con gli interessi dei Portatori dei Certificati.